

## **Bamba – General terms and conditions**

For any investment in Bamba Capital AB (publ) ("Bamba") the following general terms and conditions (the "Terms") shall apply:

- Before any investment an Investor should have assessed the Company's future development and operations and considered all relevant risks. Each investor must make their own assessment of the impact of these risks.
- No prospectus or other offer document has been or will be established by the Company in connection with a share issue.
- Each investor confirms and acknowledges that it has read any offer, other material provided, these Terms and understand the risks associated with investing in this particular financial instrument;
- The investor have read and accepted the information stated on the subscription form;
- That no modifications or amendments may be made to the printed text in a subscription form or other material provided by Bamba or any company affiliated with Bamba;
- That an incomplete or incorrect subscription form may be disregarded;
- If the investor is a company it must have an active LEI-code when holding Bamba securities;
- That it is aware that the manager, Bamba Management AB (the "Manager"), will not make any assessment of whether the subscription to the instrument in question is suitable for me or the person on whose behalf I am subscribing, and the investor confirms that it is an investor which qualify as a professional investor under applicable Swedish law;
- The investor has observed that the offer is not addressed to persons resident in the USA, Australia, Japan, Canada, New Zealand, South Africa, Hong Kong, Switzerland, Singapore or other countries where participation requires additional prospectus, registration or other measures other than those required by Swedish law;
- The investor is aware that an application to Bamba is not covered by the right of return that follows from the Swedish Distant and Doorstep Sales Act.
- Any subscription or order is binding upon receipt by Bamba or the Manager;
- That in signing a subscription form or giving any order, the investor authorizes the Manager, at the undersigned's expense, to implement the subscription of shares in the Bamba;
- The investor will provide such KYC-information requested by the Manager and if such information is not provided the Manager may, in its sole discretion, suspend any investment by the Investor and also restrict any payments or other actions in relations to other investments made by the Investor until such KYC-information has been provided
- That personal data will be stored and processed in accordance with the General Data Protection Regulation (GDPR) and the Bamba group Privacy policy found on Bamba website;
- The investor is aware that it is only allowed to submit one subscription form per signatory. In case several subscription forms are submitted, only the first one received by the Manager will be considered;
- That the allocation of shares in accordance with the subscription cannot be guaranteed and such allocation is made at the discretion of the Manager upon considering the best interests of Bamba; and
- To be eligible to receive any information directly from the Manager of Bamba, the investor must be a client of the Manager.

These Terms, the undertaking constituted herein, any non-contractual obligations arising out of or in connection with it or any relationship between the investor and the Bamba group shall be governed by the laws of Sweden. Any dispute, controversy or claim arising out of or in connection herewith, shall be finally settled by arbitration in accordance with the rules of the Arbitration Institute of the Stockholm Chamber of Commerce. The arbitration proceedings shall be confidential.